

PRESS RELEASE

HOMANN HOLZWERKSTOFFE GmbH

- **Appointment of new CFO**
- **Successful increase of the corporate bond by EUR 25mn to a total of EUR 100mn**

Munich/Herzberg am Harz, 08 May 2014 – HOMANN HOLZWERKSTOFFE GmbH, a leading European provider of thin, refined fiberboard panels for the furniture, door, coating and automotive industry appointed Mr. Jan-Peter Nissen (46) to the new Chief Financial Officer (CFO) of the Homann-Group with effect from 01 May 2014. Mr. Nissen, as a jointly authorized managing director of HOMANN HOLZWERKSTOFFE GmbH and Homanit Holding GmbH next to Mr. Fritz Homann, will particularly be responsible for the financial, controlling and IT departments of the group.

After studying economics in Germany and the USA, Mr. Nissen started his career in 1995 as a relationship manager in the corporate banking of a large German bank. After changing into the industry sector in 1999, he soon was appointed to managing director of major medium-sized companies and responsible for operational activities.

Furthermore, HOMANN HOLZWERKSTOFFE GmbH increased its corporate bond by EUR 25mn with an issue price of 101,00% to a total of EUR 100mn in a private placement to institutional investors on 08 May 2014. The bond has a coupon of 7 % and a duration until 13 December 2017. The trading at the Open Market of the Deutsche Börse AG (Second Regulated Market of the Frankfurt Exchange) is expected to start on 12 May 2014. After this increase, the total volume of the HOMANN HOLZWERKSTOFFE-Bond (ISIN: DE000A1R0VD4 / WKN: A1R0VD) is EUR 100mn. With the increase of the bond to a total of EUR 100mn the change of the bond from the Entry Standard Bonds to the Prime Standard Bonds at the Deutsche Börse AG will be executed.

The successful increase of the corporate bond is seen by the management of the Homann Group as a confirmation of the company strategy of the past years. 'The, with the increase of the corporate bond to a total of EUR 100mn related change to the Prime Standard Bonds of the Frankfurt Exchange will increase the awareness of our group and further strengthen our international reputation', said Fritz Homann, managing director of the HOMANN HOLZWERKSTOFFE GmbH. The proceeds of the issue shall be used primarily for the expansion of the location in Krosno/Oder, Poland as well as for the modernization of the location in Losheim, Germany.

The transaction was accompanied by Close Brothers Seydler Bank AG, Frankfurt am Main, as the Sole Global Coordinator and Bookrunner as well as by the Conpair AG, Essen, as the Financial Advisor and Deutsche Börse Listing Partner.

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