

MEDIA RELEASE

HOMANN HOLZWERKSTOFFE GmbH

- **Provisional results for the 2013 financial year**
- **Higher production capacity thanks to new production site in Krosno/Oder, Poland**
- **Considerations on strengthening the equity base**

Munich/Herzberg am Harz, 11 June 2014 – HOMANN HOLZWERKSTOFFE GmbH, a leading European provider of thin, refined fibreboard panels for the furniture, door, coating and automotive industry, was able to increase group turnover in the past financial year by 6.9% to 187.0 million euros. The establishment of the finishing centre in Krosno/Oder, Poland, as well as increased domestic demand played a particularly big role in the growth in turnover. EBITDA fell from 45.4 million in 2012 to 11.7 million in 2013. This development is essentially based on the proceeds received in 2012 from the sale of shares in Homapal. In addition, increased costs for raw materials domestically have not yet been able to be passed on to customers in full. When adjusted for special effects, the company was able to increase EBITDA in 2013 by 8.8% compared with the previous year. The consolidated annual result for 2013 was -7.6 million euros (2012: 30.3 million euros). After adjusting for special effects, the consolidated annual group result for 2013 was around 3.7 million euros below that of the previous year. This is mainly due to one-off personnel adjustment measures at the Losheim location in Saarland and increased financing costs for the expansion of the Polish location in Krosno.

Plans for the expansion of capacity at the Krosno site are continuing. The focus here is on investments in production facilities in the field of MDF/HDF panels in particular.

In the long term, HOMANN HOLZWERKSTOFFE GmbH intends to strengthen its equity base. For this reason, various equity measures that would enable a substantial increase in the equity ratio are currently being assessed.

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See also: www.homann-holzwerkstoffe.de

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