



AD-HOC ANNOUNCEMENT

Ad-hoc announcement

pursuant to Art. 17 of the Market Abuse Regulation (EU) No. 596/2014 ("MAR")

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Homann Holzwerkstoffe GmbH resolves to issue its third corporate bond

Exchange offer including multiple purchase option for holders of the Bond 2017/2022

Munich, Germany 9 February 2021, 8:58 a.m. – The management of Homann Holzwerkstoffe GmbH resolved today to issue a new corporate bond with a target volume of EUR 60 million. The new corporate Bond 2021/2026 (ISIN: DE000A3H2V19, WKN: A3H2V1) with a 5.5-year maturity is expected to carry an annual fixed coupon rate in the range of 4.50% to 5.00%. The final coupon and the total volume – based on the subscription orders received – are expected to be determined at the end of the offer period.

The issue is to take place by way of a public offer in Luxembourg and Germany and will comprise a voluntary exchange offer including a multiple purchase option to the holders of the Homann Holzwerkstoffe Bond 2017/2022. The voluntary exchange offer is scheduled to commence on 10 February 2021 and to end on 25 February 2021 at 18:00 h. In the context of the public offering, the subscription period via the subscription functionality of Deutsche Börse is scheduled from 1 March 2021 until presumably 4 March 2021, 14:00 h (subject to early closing).

The public offer is envisaged under the condition and based on a prospectus expected to be approved by the Commission de Surveillance du Secteur Financier (CSSF), Luxembourg, today. Once approved, the securities prospectus will be published on the company's website at <https://www.homann-holzwerkstoffe.de/en/investor-relations/>. The notes will also be offered by way of a private placement in Germany, Luxembourg and certain other jurisdictions.

The company intends to use the proceeds from the new Bond 2021/2026 primarily for the early redemption of the existing Bond 2017/2022 (ISIN: DE000A2E4NW7, WKN: A2E4NW).

The new bond is planned to be listed on the Open Market of the Frankfurt Stock Exchange in the Quotation Board segment.

Disclaimer:



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Press/Investor Relations:

IR.on AG

Anna-Lena Mayer, Martin Grünter

T +49 221 9140 970

homann@ir-on.com

Contact:

Homann Holzwerkstoffe GmbH

Teresa Kerscher

T +49 (0)89 99 88 69 0

tk@homanit.org