



## Subscription period for Homann Holzwerkstoffe Bond 2021/2026 starts today

- **Target volume of EUR 60 million; term of 5.5 years**
- **Fixed annual coupon of 4.50%**
- **Subscription period runs until 4 March subject to early closing**

**Munich, 1 March 2021** – Today marks the start of the subscription period for the 2021/2026 corporate bond issued by Homann Holzwerkstoffe Group, a leading European supplier of thin, refined wooden fibreboards for the furniture, doors and coatings industries. The security (ISIN: DE000A3H2V19; WKN: A3H2V1) will carry a fixed annual coupon of 4.50% and may be subscribed in the context of a public offering via Deutsche Börse's subscription facility until 14:00 h on 4 March 2021, subject to early closing. The bond will be issued at a principal amount of EUR 1,000 and has a term of 5.5 years.

Homann Holzwerkstoffe intends to use the target volume of EUR 60 million primarily to repay the outstanding Bond 2017/2022 (ISIN: DE000A2E4NW7; WKN: A2E4NW) and as a liquidity reserve to finance continued growth and general corporate purposes. In this context, the company plans to call the Bond 2017/2022 early, which has been possible since 14 June 2020 at 101.5% of the principal amount and under certain conditions.

The new issue is targeted primarily at medium-term oriented institutional and private investors who are interested in an investment in a company with a demonstrably crisis-resilient business model and above-average credit ratios combined with attractive interest rates. The new bond is planned to be listed in the Quotation Board segment (Open Market) of the Frankfurt Stock Exchange on 12 March 2021.

The public offering is made in Germany and Luxembourg. The notes are also offered by way of a private placement in Germany and Luxembourg as well as certain other jurisdictions. IKB Deutsche Industriebank AG will manage the issue.

The securities prospectus approved by the Commission de Surveillance du Secteur Financier (CSSF), Luxembourg, and notified to the Bundesanstalt für Finanzdienstleistungsaufsicht (BaFin), Germany, is available for download at <https://www.homann-holzwerkstoffe.de/en/investor-relations/>, <https://www.boerse-frankfurt.de/en> and [www.bourse.lu](http://www.bourse.lu).



## Corporate News

### About Homann Holzwerkstoffe

Headquartered in Munich, Homann Holzwerkstoffe Group is a leading supplier of thin, high-quality finished medium-density and high-density fibreboards (MDF/HDF). With production plants in Losheim am See, Germany, as well as Karlino and Krosno/Oder, Poland, the Group serves the global furniture, door and coating industries, with the main focus on the European markets. The family-owned company looks back on a long tradition and has been established on the capital market since 2012. Its 2017/2022 corporate bond (ISIN: DE000A2E4NW7; WKN: A2E4NW) is listed on the Frankfurt Stock Exchange in the Scale segment.

### Key data of the Homann Holzwerkstoffe corporate bond 2021/2026

Issuer	Homann Holzwerkstoffe GmbH, Munich
Issue volume (target volume)	EUR 60,000,000
ISIN / WKN	DE000A3H2V19 / A3H2V1
Company rating	BB-/stable (Creditreform Rating AG, October 2020)
Coupon	4.50% p.a.
Issue price	100%
Principal amount/denomination	EUR 1,000
Interest payment	Annually in arrears, initially on 12 September 2021
Term	5.5 years, 12 March 2021 – 12 September 2026
Redemption	Due on 12 September 2026 at principal amount (100% of principal amount)
Early redemption	Optional redemption right of the issuer, permissible after a period of 3.5 years from the date of issue as well as in other cases; further details are set out in the terms and conditions of the bond
Status	Unsubordinated, unsecured



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Covenants	Among others restriction on distributions, maintenance of a liquidity portfolio, compliance with a level of indebtedness; further details are set out in the terms and conditions of the bond
Stock exchange segment	Open Market (Freiverkehr Frankfurt Stock Exchange) in the Quotation Board segment
Offer structure	Public offering in the Federal Republic of Germany and the Grand Duchy of Luxembourg via the DirectPlace subscription functionality of Deutsche Börse AG  Private placement in the Federal Republic of Germany and the Grand Duchy of Luxembourg and in certain other jurisdictions
Issue date / value date	12 March 2021
Sole Lead Manager	IKB Deutsche Industrie Bank AG

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### Disclaimer

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*or not permitted, and do not replace the securities prospectus. Potential investors in notes of the Bond 2021/2026 of Homann Holzwerkstoffe GmbH are asked to seek information about such restrictions and to comply with them. An investment decision regarding the notes of the Bond 2021/2026 of Homann Holzwerkstoffe GmbH may be made only on the basis of the securities prospectus approved by the Luxembourg Financial Supervisory Authority (Commission de Surveillance du Secteur Financier – CSSF) on 9 February 2021, which is available at <https://www.homann-holzwerkstoffe.de/en/investor-relations/> and [www.bourse.lu](http://www.bourse.lu). The CSSF's approval should not be understood as an endorsement of the securities offered. Potential investors should read the prospectus before making an investment decision in order to fully understand the potential risks and opportunities of the decision to invest in the securities. The information contained in this document may not be distributed outside the Federal Republic of Germany and the Grand Duchy of Luxembourg, in particular not in the United States of America, to U.S. persons (as defined in Regulation S of the United States Securities Act of 1933) or to publications with a general circulation in the United States of America, unless such distribution outside the Federal Republic of Germany and the Grand Duchy of Luxembourg is required by mandatory provisions of applicable law. Any breach of this restriction may constitute a violation of the securities regulations of certain countries, in particular the United States of America. Notes of Homann Holzwerkstoffe GmbH are not publicly offered for sale outside the Federal Republic of Germany and the Grand Duchy of Luxembourg.*