



Corporate News

NOT FOR DISTRIBUTION, PUBLICATION OR TRANSMISSION, DIRECTLY OR INDIRECTLY, IN OR INTO THE UNITED STATES OF AMERICA, AUSTRALIA, CANADA, JAPAN, SOUTH AFRICA OR ANY OTHER COUNTRY IN WHICH THE DISTRIBUTION OF THIS DOCUMENT IS UNLAWFUL.

Homann Holzwerkstoffe GmbH: Successful tap of Bond 2021/2026 to EUR 78 million

Munich, Germany, 11 May 2021 – Homann Holzwerkstoffe GmbH, a leading European supplier of thin, refined wooden fibreboards for the furniture, doors and coatings industries, has successfully increased the volume of its bond 2021/2026 (ISIN: DE000A3H2V19, WKN: A3H2V1) issued in March 2021 to EUR 78 million. Homann Holzwerkstoffe has thus exhausted the maximum tap volume of EUR 13 million in accordance with the bond terms and conditions. The increase was issued in a private placement to a broad base of institutional investors. Due to a very dynamic demand, the issue price was set at 102.50% and the private placement was closed after only one day. The transaction was accompanied by IKB Deutsche Industriebank as sole bookrunner.

The additional funds from the tap are to be used as a liquidity reserve for further growth, future investments and general corporate financing.

The 2021/2026 bond matures on 12 September 2026 and bears an annual interest rate of 4.50%.

About Homann Holzwerkstoffe

Headquartered in Munich, Homann Holzwerkstoffe GmbH is a leading supplier of thin, high-quality finished medium-density and high-density fibreboards (MDF/HDF). With production plants in Losheim am See, Germany, as well as Karlino and Krosno/Oder, Poland, the Group serves the global furniture, doors and coatings industries, with the main focus on the European markets. The family-owned company looks back on a long tradition and has been established on the capital market since 2012. Its 2021/2026 corporate bond (ISIN: DE000A3H2V19; WKN: A3H2V1) is listed on the Frankfurt Stock Exchange.

Sign up for our investor mailing list at: <https://www.homann-holzwerkstoffe.de/en/investor-relations/ir-contact/>

Press/Investor Relations:

IR.on AG

Anna-Lena Mayer, Martin Grünter



Corporate News

T +49 221 9140 970

homann@ir-on.com

Contact:

Homann Holzwerkstoffe GmbH

Teresa Kerscher

T +49 (0)89 99 88 69 0

tk@homanit.org

Disclaimer:

This publication represents neither an offer to sell nor an invitation to buy or subscribe to securities in any jurisdiction nor a securities prospectus within the meaning of Regulation (EU) 2017/1129 as amended (“Prospectus Regulation”).

The information contained herein is not for distribution, directly or indirectly, in or into the United States of America (including its territories and possessions of any State of the United States of America or the District of Columbia) or publications with a general circulation in the United States of America. This publication constitutes neither an offer to sell nor a solicitation to buy or subscribe to securities in the United States of America. The securities have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the “Securities Act”), and may not be offered or sold in the United States of America absent registration or an exemption from registration under the Securities Act. The issuer does not intend to register any bonds in the United States of America or to conduct a public offer of the securities in the United States of America.

Outside Luxembourg and Germany, this publication is only addressed to and directed at persons in member states of the European Economic Area who are “Qualified Investors” within the meaning of Article 2(e) of the Prospectus Regulation (“Qualified Investors”). In addition, in the United Kingdom, this publication is being distributed only to, and is directed only at, Qualified Investors who (i) are persons who have professional experience in matters relating to investments falling within Article 19(5) of the Financial Services and Markets Act 2000 (Financial Promotion) Order 2005, as amended (the “Order”), (ii) are high net worth entities falling within Articles 49(2)(a) to (d) of the Order, or (iii) other persons to whom it may otherwise lawfully be communicated (all such persons together being referred to as “relevant persons”). Any investment or investment activity to which this publication relates is only available to and will only be engaged in with (i) in the United Kingdom, relevant persons, and (ii) in any member state of the European Economic Area other than



HOMANN
HOLZWERKSTOFFE

Corporate News

the United Kingdom, Qualified Investors. Any other persons who receive this publication in the European Economic Area (other than Luxembourg and Germany) should not rely on or act upon it.

This publication is not an offer of securities for sale in Canada, Japan, Australia or South Africa.